



Advisor Code

Payroll Deductions

Group RSP, Group Non-registered account, DPSP

New Change Cancel

Please be advised that as the account holder, you will receive a Fund Facts document only with the initial purchase of a mutual fund in an account. Fund Facts will not be delivered on subsequent purchases of a mutual fund through a systematic or pre-authorized purchase plan or group investment plan, even when the Fund Facts document has been updated by the fund company. You will not have a right of withdrawal under securities legislation for subsequent purchases of a security of a mutual fund under the plan, but will continue to have a right of action if there is a misrepresentation in the prospectus or any document incorporated by reference into the prospectus. You may terminate the plan at any time. To receive the most recently filed Fund Facts document in electronic or paper format at no cost to you, please contact your Wealth Advisor.

A Registered Owner (Account Holder/Annuitant) Information

Name	Social Insurance Number
Employer Name*	Group Plan Code*

B Authorization Instructions

I hereby designate my employer named above as my agent to make contributions to the account(s) selected below, whether through payroll deduction or otherwise, and to otherwise assist in its administration. ScotiaMcLeod shall have no obligation to give effect to this direction until the 15th day after the receipt thereof by ScotiaMcLeod and such direction shall have no effect on any amounts already received by ScotiaMcLeod hereunder from or for the benefit of such participating employee.

Account Information and Investment Instructions (Select as applicable)

Must be Canadian \$ denominated mutual funds only. If left blank, your contributions will not be invested in any mutual fund, but left as "cash".

Account Number:

Account Type: Group Registered Savings Plan (RSP) Contribution Type: Regular or Spousal

Mutual Fund/Security Description	Mutual Fund/Security Code		
		%	(Must total 100%)
		%	
		%	
		%	

Account Number:

Account Type: Group Non-registered account

Mutual Fund/Security Description	Mutual Fund/Security Code		
		%	(Must total 100%)
		%	
		%	
		%	

Account Number:

Account Type: Deferred Profit Sharing Plan (DPSP)

Mutual Fund/Security Description	Mutual Fund/Security Code		
		%	(Must total 100%)
		%	
		%	
		%	

*Required

Original - Branch Copy - Client

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Spousal Contributor Information - Group RSP

For payroll deductions to a Spousal Plan, the employee must be the Contributor.

Name	Social Insurance Number
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Is payroll deduction to be a spousal contribution? No Yes If Yes, please provide % of contribution that is to be spousal %

Is spousal contribution to be applied to an existing Spousal Group RSP? No Yes If Yes, provide Spousal Group account number

C Account Holder/Annuitant Agreement (Signature required)

I have read, understood and agreed to all of the terms and conditions relating to this agreement in the relevant sections of the [ScotiaMcLeod Terms and Conditions](#) brochure, including without limitation the Pre-authorized Contribution and Investment Instructions Agreement. I acknowledge that any change to the information or instructions given above will require the completion of a new form.

I agree to waive the right to receive individual trade confirmations for the pre-authorized purchase of my company's stock (if applicable) in my group payroll deduction account with Scotia Capital. I expressly request that this Agreement and all deeds, documents or notices relating thereto be in the English language. Le client a expressément exigé que cette convention et tout autre contrat, document ou avis afférent soient en langue anglaise.

 Signature of Account Holder/Annuitant	Date (mm-dd-yyyy)
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